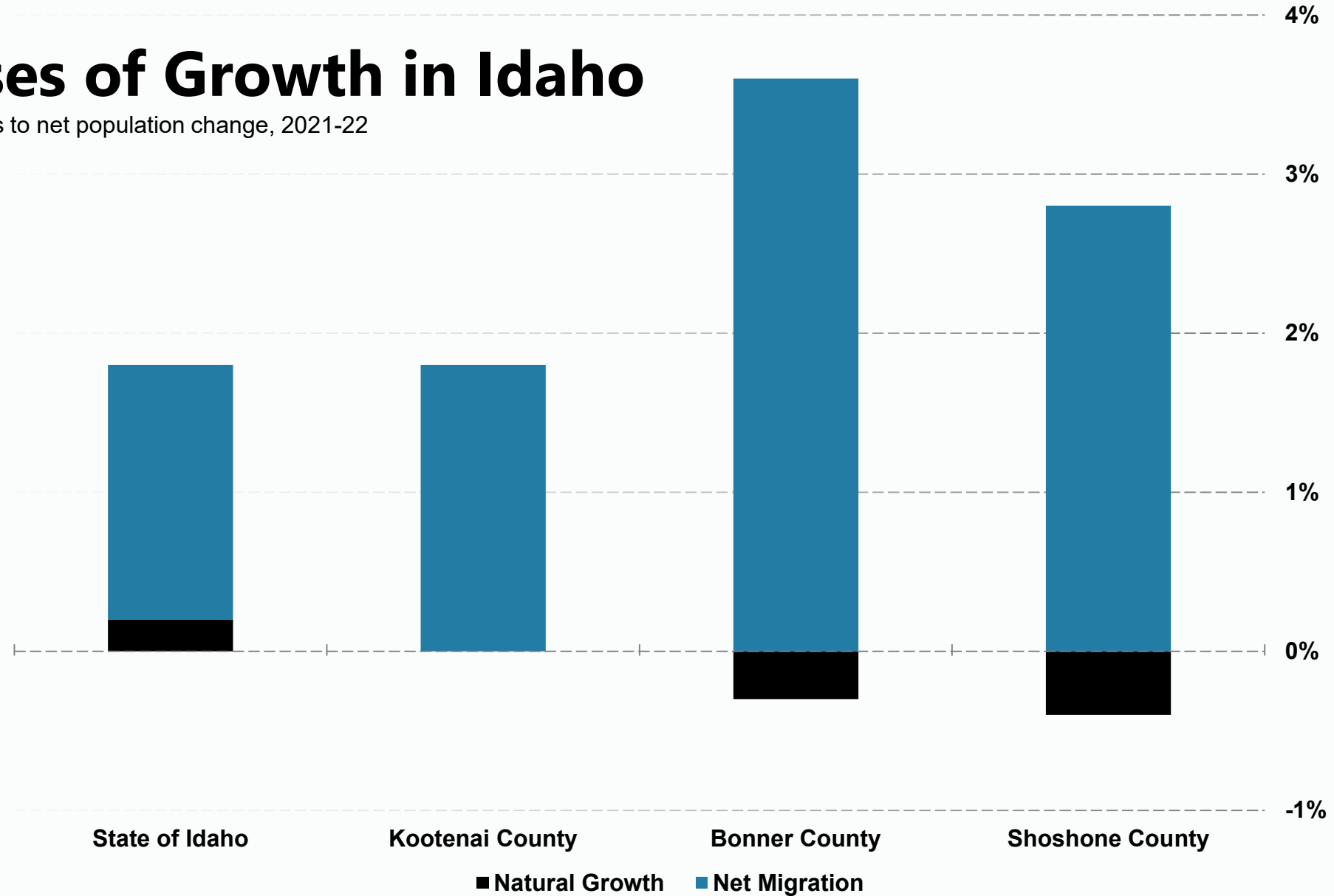


# Demographic Update



# Causes of Growth in Idaho

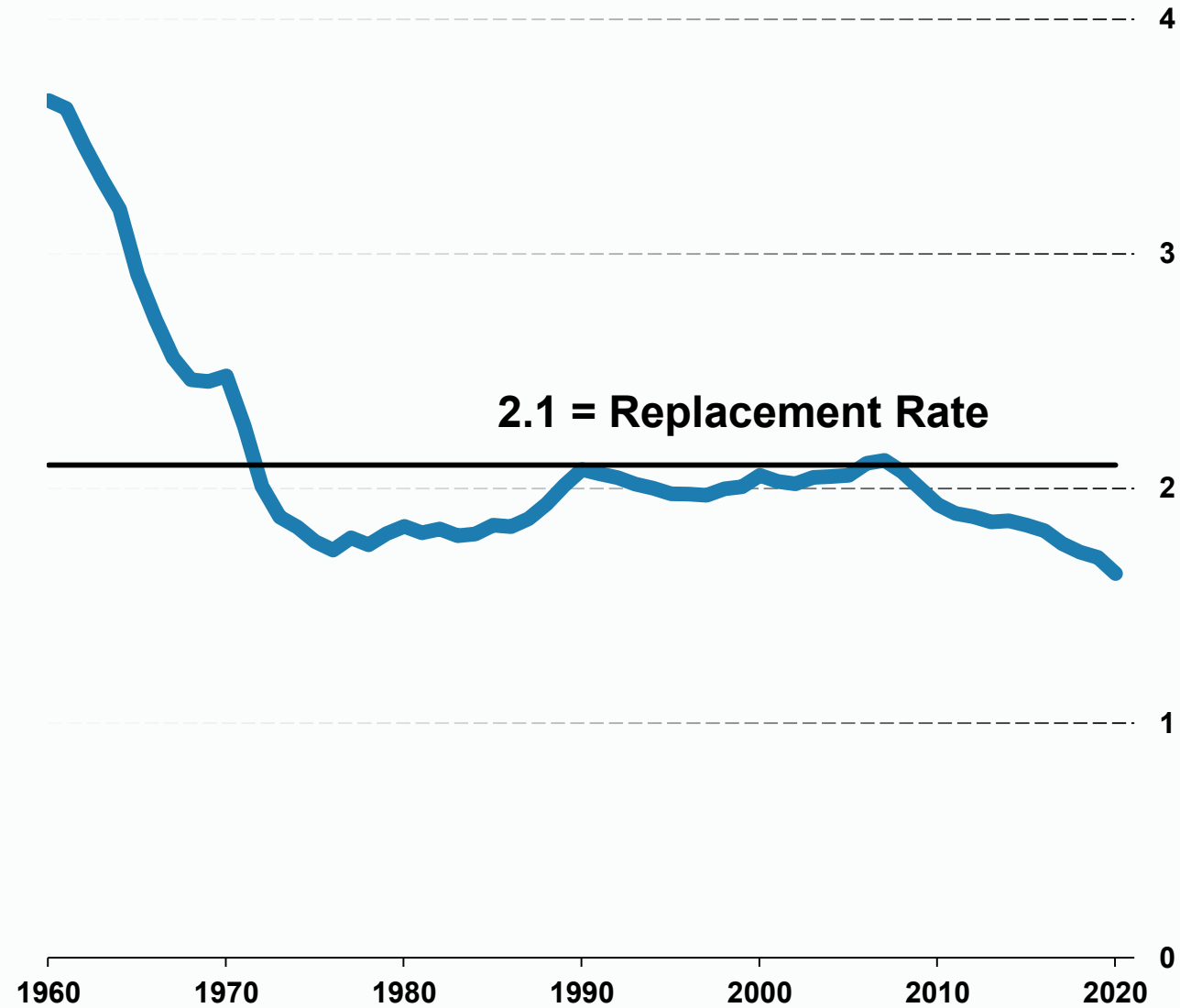
Contributions to net population change, 2021-22



# Life Below Replacement Rates

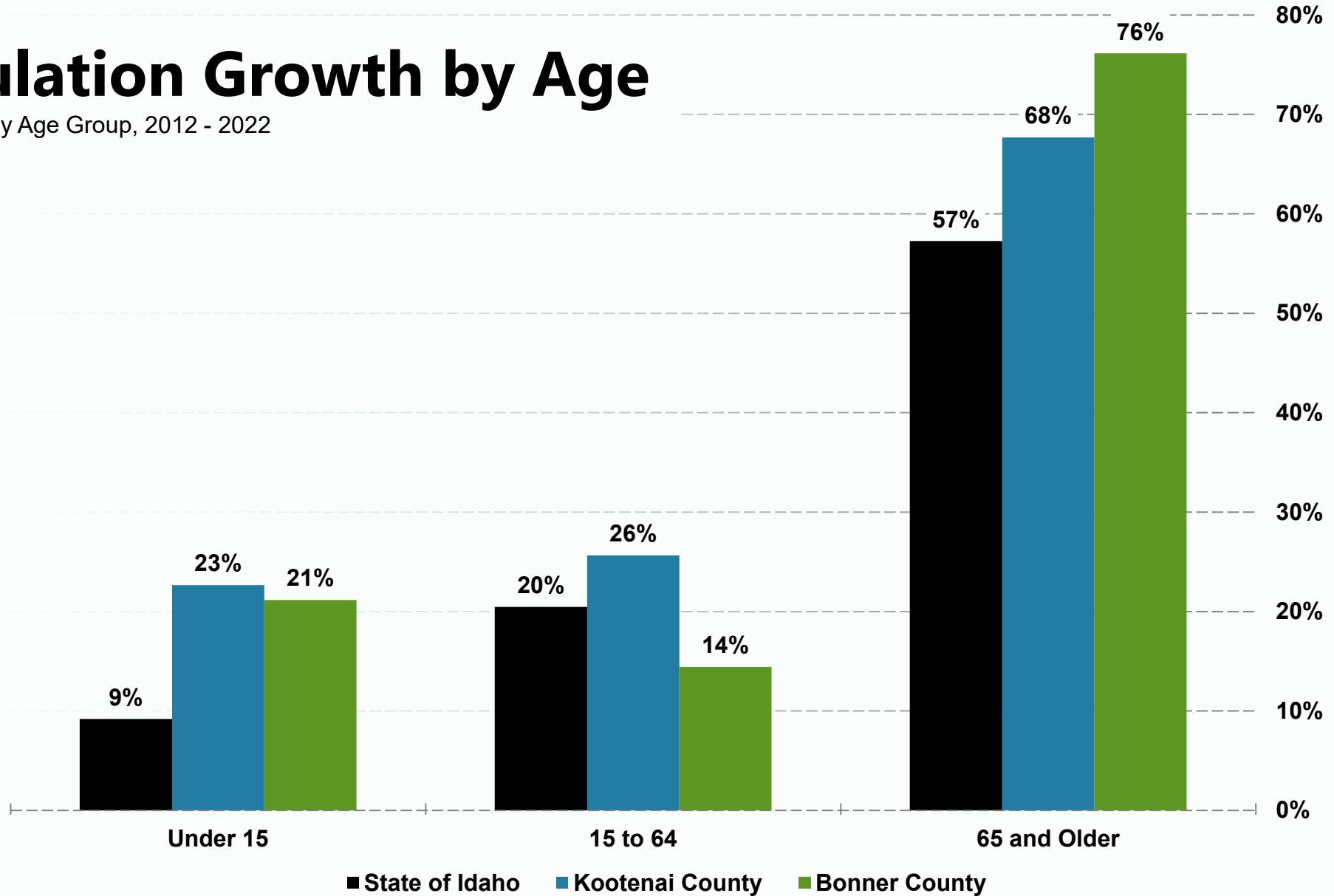
Total Fertility Rate, United States

**The Fertility Rate has been below the replacement rate in 49 out of 62 years since 1960.** We have been accumulating this demographic bill for most of our lives.



# Population Growth by Age

Net Growth by Age Group, 2012 - 2022

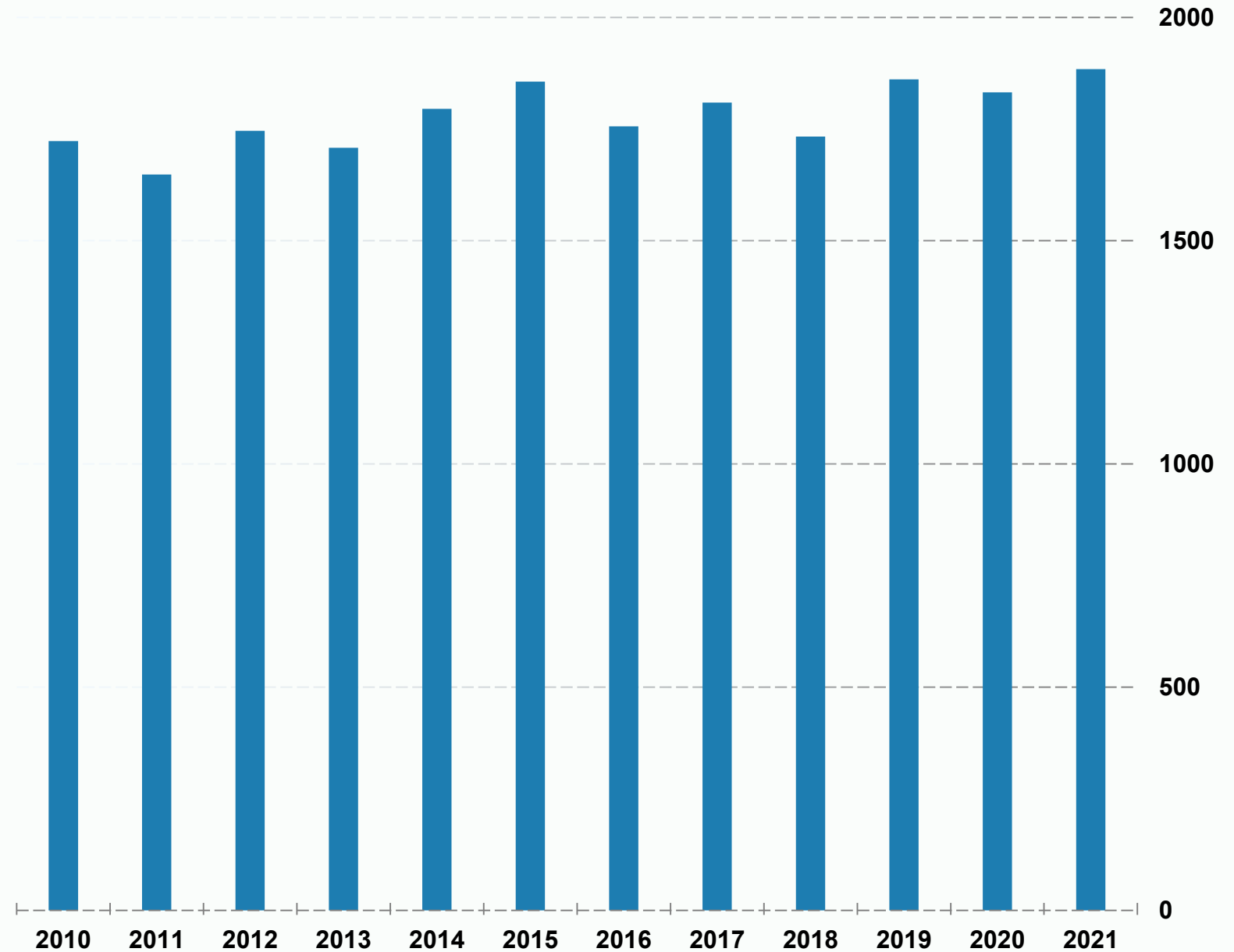


# Total Births in Kootenai County

Idaho Vital Statistics Registry Birth Count

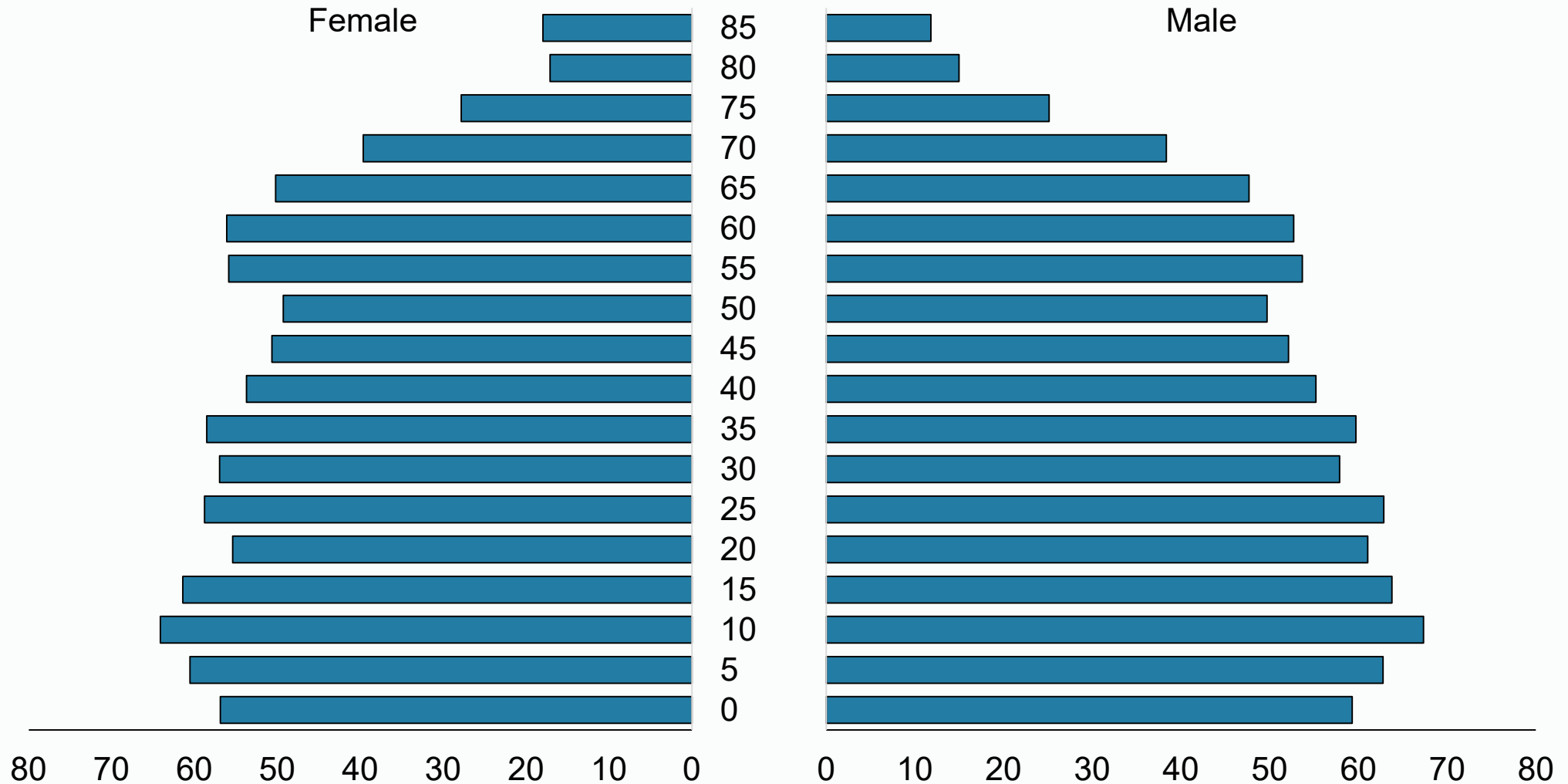
Since 2011, Kootenai County's Population has increased by nearly 40%, but births are up about 5%.

*Roughly 1850 births per year now vs 1750 in 2012*



# Idaho's Population Structure - 2020

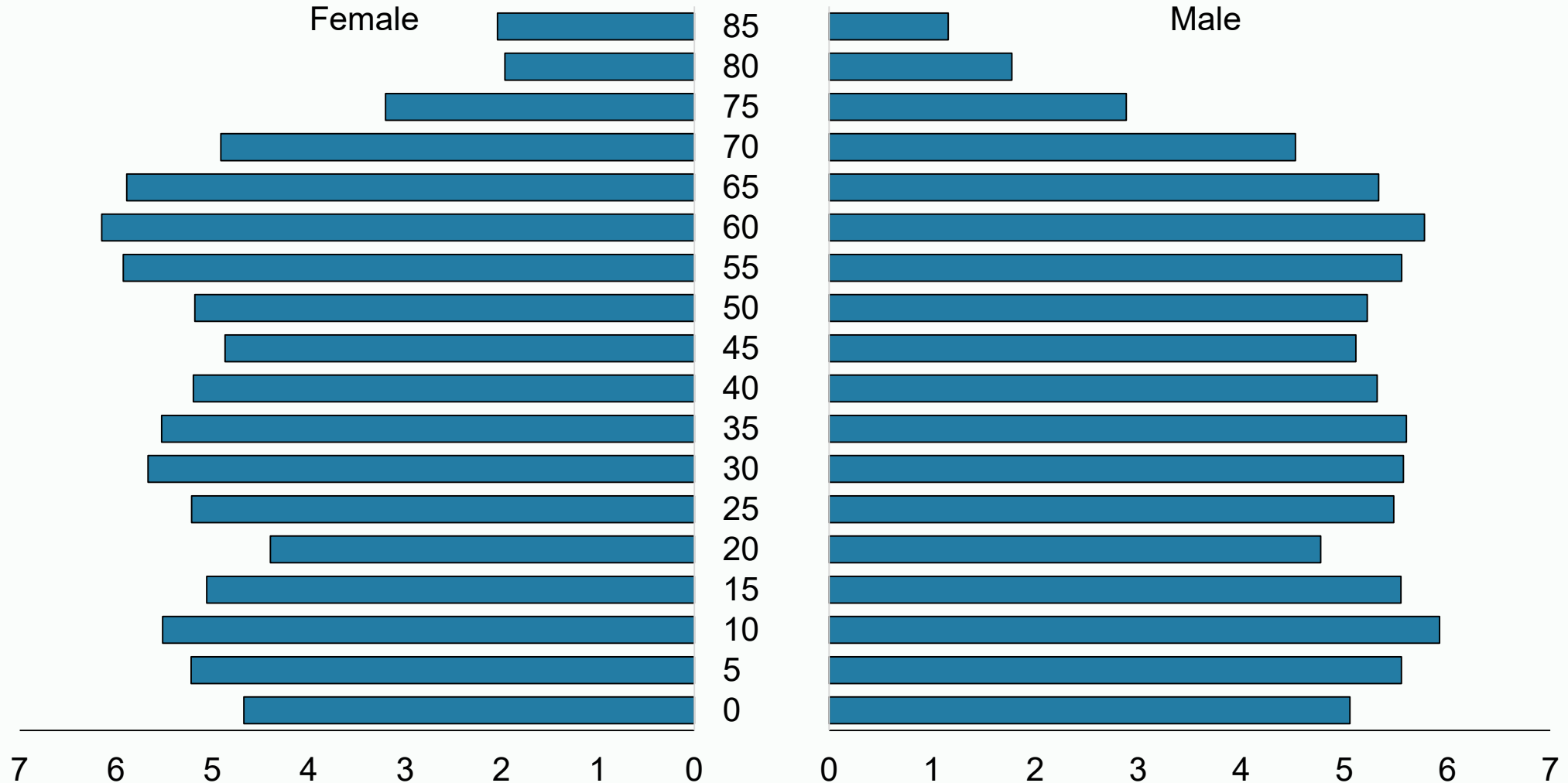
Population by Age and Gender, State of Idaho (in Thousands)





# Kootenai County Population

Population by Age and Gender, Kootenai County, in Thousands



# A Math Problem

Population dynamics in Kootenai County

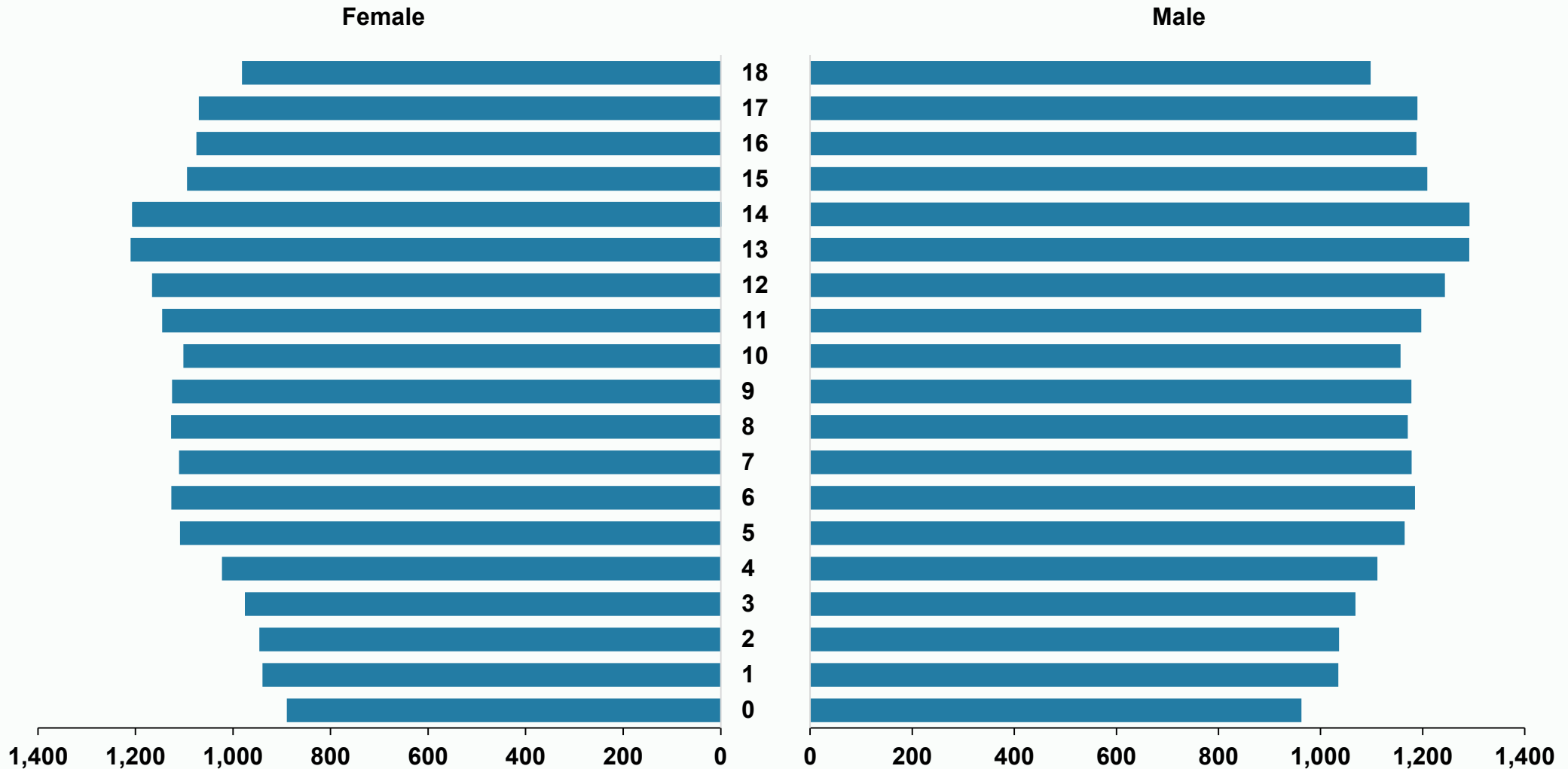
- We have 12,400 children between 6 and 10 years old.
- But Health and Welfare only counted 8,900 births between 2013 and 2017...
- Therefore: 30% of the 6-10 school age cohort is due to net in-migration

**The Implication? School population growth as such is “inorganic” – contingent on migration patterns and by extension housing markets, interest rates, mobility, etc.**



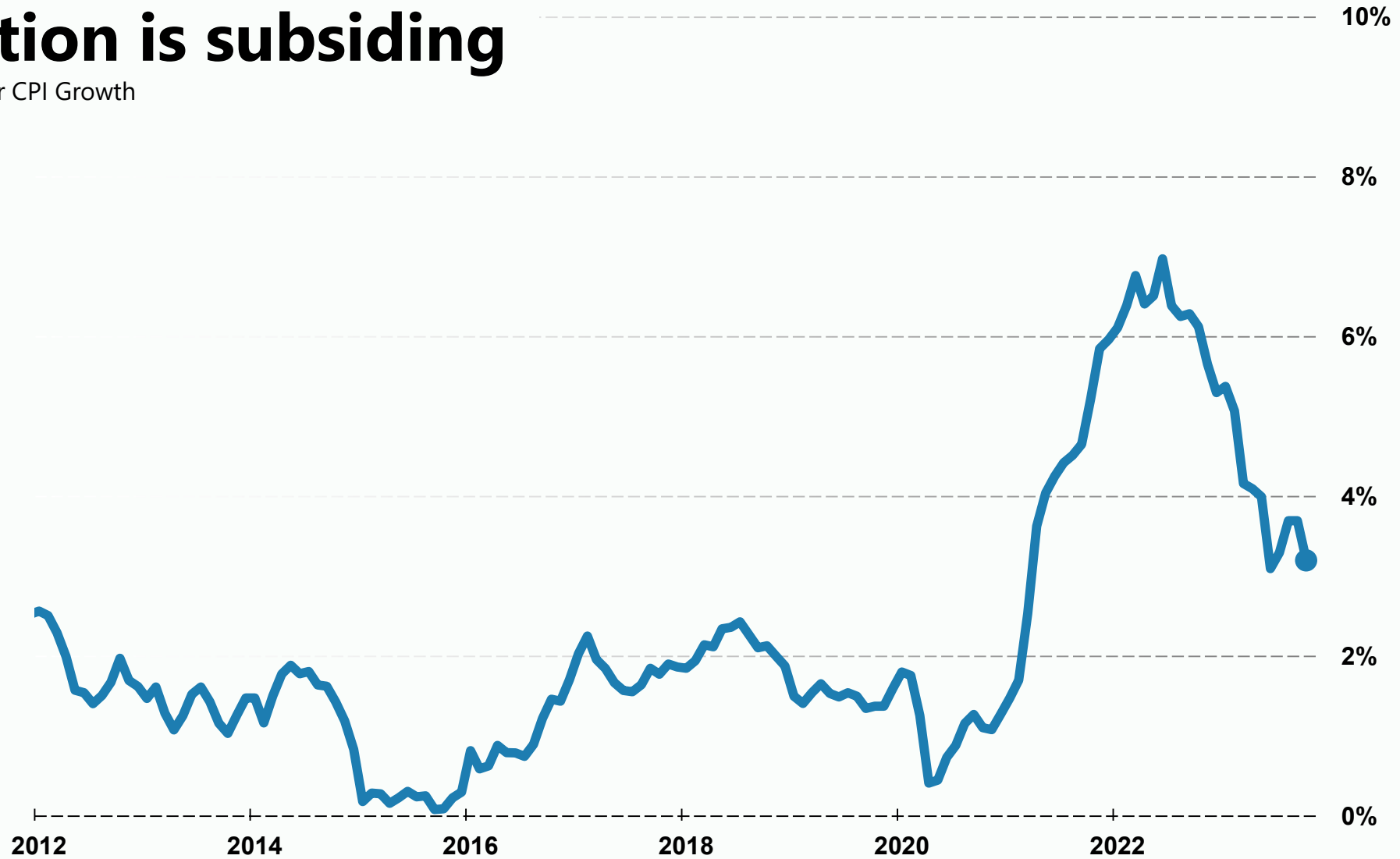
# Our Youth Population- 2022

Population by Age and Gender, Kootenai County



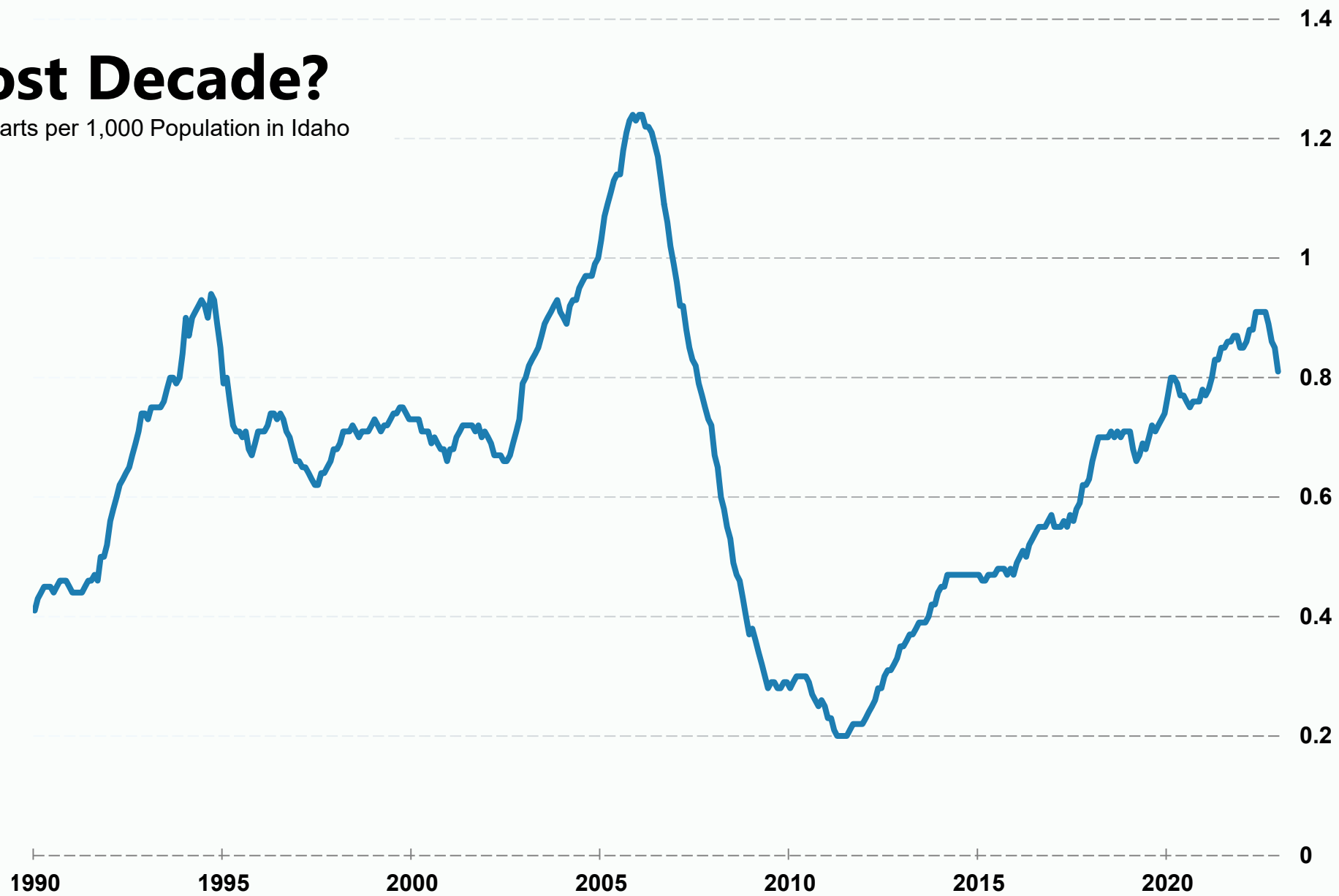
# Inflation is subsiding

Year over Year CPI Growth



# A Lost Decade?

Housing Starts per 1,000 Population in Idaho



# Recap and Takeaways

- **Our Projection: 8% Growth in the Under-18 Population in the next decade**
- Entirely depends on continued high levels of migration
- Threats to the downside: home prices, lack of construction capacity, high interest rates
- Demographics don't support the idea of a coming baby boom

For more information on Idaho's workforce,  
please visit [LMI.IDAHO.GOV](https://LMI.IDAHO.GOV)

# Questions?

Sam Wolkenhauer

Samuel.Wolkenhauer@labor.idaho.gov

(208) 457-8789 ext. 4451